

Why should I complete a death grant expression of wish form?

The LGPS regulations provide an Administering Authority with absolute discretion to make the payment of a death grant to or for the benefit of the member's nominee or personal representative, or to the person or persons who it believes is the most appropriate to receive the payment.

Completing a death grant expression of wish form allows you to tell us of your wishes with regard to whom or where you would like your death grant to be paid, so your wishes can be taken into consideration when the discretion is used.

Who can the death grant be paid to?

You can make an expression of wish for whoever you would like to receive your death grant – partner, family, friends – it does not matter what their relationship is to you, and in most cases this is the person or persons the ERPF would make the payment to. You can make an expression of wish for as many different people and organisations as you like. Please remember, if you choose more than one beneficiary, you must indicate the percentage share of death grant you wish each beneficiary to receive and ensure that the total of all percentage shares is 100%. The beneficiary can even be an organisation, such as your favourite charity.

However consideration is always taken as to whether it is believed that the deceased would have still wanted the nominated beneficiary to receive a payment of death grant at the time of death and whether the nominated beneficiary is the most appropriate person to receive the payment.

The ERPF must take into account all personal circumstances, including financial dependency, therefore where it believes appropriate will determine whether there are any other potential beneficiaries who will need to be considered.

Will you always act on my wishes?

Yes, in the majority of cases, unless your nominated beneficiary dies before you or you nominate your spouse or same sex civil partner and then, for

example, you get divorced or your partnership is dissolved. (If you still wish your former spouse or partner to receive your death grant, you will need to make a new nomination). It may also be that special circumstances apply.

For example, a member may complete an expression of wish form whilst single and nominate his/her parents as the beneficiaries. He/she subsequently gets married and forgets to complete another form. The Fund would then ask the following question, "Would the member still want us to pay the death grant to his/her parents?"

If any of your beneficiaries change their address please remember to let us know. If we are unable to trace a beneficiary it may mean that your wishes cannot be acted upon.

Will I be able to change my expression of wish once I have made it?

Yes, you may change your nominated beneficiaries at any time. You may want to review your expression of wish in the event of a change to your personal circumstances. A new expression of wish form can be obtained by contacting the Pensions Section or you can download a copy from our website at www.erpf.org.uk

PLEASE ENSURE THAT YOUR NOMINATION(S) ARE KEPT UP TO DATE AT ALL TIMES.

What if I have already made a Will?

You can still complete the expression of wish form, as we will consider your wishes without reference to your Will.

The East Riding Pension Fund has absolute discretion as to whom any death grant is paid.

Please return this form to:

East Riding Pension Fund
PO Box 118
Council Offices, Church Street
GOOLE
East Riding of Yorkshire
DN14 5YU



Death grant Expression of wish



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The East Riding Pension Fund is committed to achieving excellence through the development, promotion and delivery of a modern and effective communications strategy, thereby empowering its customers and ensuring the scheme remains attractive to future generations.

IMPORTANT - It is essential you inform us when you change your address or you could miss out on important information about your valuable scheme benefits. Please keep in touch.

Death grant Expression of wish

One of the many benefits of being a member of the Local Government Pension Scheme (LGPS) is that the East Riding Pension Fund (ERPF) will pay a lump sum death grant in the event of your death if you are under the age of 75 and are:

- a current contributor of the scheme
- a former contributor of the scheme with deferred benefits
- in your first 10 years of retirement (or in your first 5 years of retirement if you left before 1 April 2008)

A death grant is paid directly to a beneficiary and does not form part of your Estate.

If you have more than one period of membership in the East Riding Pension Fund, your wishes will be applied to all of them unless you indicate otherwise.

Your Personal Details

Surname:	<input type="text"/>	Forenames:	<input type="text"/>
Address:	<input type="text"/>		
Date of Birth:	<input type="text"/>	National Insurance Number:	<input type="text"/>

Name and Address of Beneficiary(ies)	Relationship to you (if any)	Date of Birth	Share of Benefit %
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<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Total	100%
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Please use additional sheets if necessary.
Please ensure that beneficiaries' addresses are kept up to date.
Please keep a copy of this form for your records.

Signed: Date: