



PO Box 118 Council Offices
Church Street Goole DN14 5BG
Email: erpf@eastriding.gov.uk
www.erpf.org.uk

Dear Member

Estimate of Local Government Pension Benefits

Thank you for your recent request for an estimate of your pension benefits.

So that I can process your request accurately, please complete the enclosed Estimate Request Form providing as much information as possible and return it to the East Riding Pension Fund along with **copies of three recent pay advice slips**. Any original pay advice slips received cannot be returned.

Before completing the attached form, please note:

- I am unable to provide you with an estimate if your proposed estimated retirement date is more than 2 years in the future. This is because the method of calculating accrued pension since 1 April 2014 is based on the pensionable pay you receive. As your pensionable pay can be subject to future increases or decreases or you may receive extra payments which can fluctuate each pay period, it makes it difficult to forecast the pay you will receive until you have actually been paid.
- an estimate can only be provided directly to members for voluntary retirements on or after their 55th birthday. If you require an estimate for any of the following situations, you must approach your employer and they will make the request on your behalf:
 - Redundancy/Efficiency (voluntarily or compulsorily)
 - Ill Health
 - Flexible Retirement
 -

Only one estimate of benefits per member will be provided in any 12 month period. Annual Benefit Statements will continue to be sent each year which will show your accrued benefits. In addition you can find more information about the Local Government Pension Scheme on the following website www.erpf.org.uk.

If you require any further information please ring the pensions helpline on 01482 394113.

Yours sincerely

Retirement Team

Retirement Team

Member request for estimate of retirement benefits



An estimate of your retirement benefits will only be provided for voluntary retirement if you are considering retiring in the next 2 years and you will have attained age 55. Requests for other circumstances (e.g. redundancy, flexible retirements or ill health) can only be provided through your employer. Only one estimate is provided in a 12 month period.

Personal details

Surname: Forenames:

Date of birth: National Insurance number:

Address:

 Postcode:

Telephone no:

Mobile no:

Email address:

Date of Retirement

Last date of service to be used for estimate (*to be completed in all cases*):

About your job

| | | | |
|-----------------------|------------------------|------------------------------------|------------------------|
| Job Title: | <input type="text"/> | Payroll Number: | <input type="text"/> |
| Current weekly hours: | <input type="text"/> | Term-time formula (if applicable): | <input type="text"/> |
| Hourly rate of pay: | £ <input type="text"/> | Annual Full-Time Rate of Pay: | £ <input type="text"/> |

Do you receive any of the following Pensionable Extras? (Tick all that are relevant)

| | | |
|---|---|--|
| <input type="checkbox"/> Contractual Overtime | <input type="checkbox"/> Sleep-In Allowance | <input type="checkbox"/> Weekend Work |
| <input type="checkbox"/> Night Rate | <input type="checkbox"/> First Aid Allowance | <input type="checkbox"/> Call-Out Payments |
| <input type="checkbox"/> Shift Allowances | <input type="checkbox"/> Other (Please state) | <input type="text"/> |

I can confirm that the information I have supplied is accurate and this is the information that the ERPF will use in the estimate of my benefits. I also enclose copies of my three most recent payslips.

Signed: Date:

Send completed form to: East Riding Pension Fund, PO Box 118, Council Offices, Church Street, Goole, East Riding of Yorkshire, DN14 5BG